

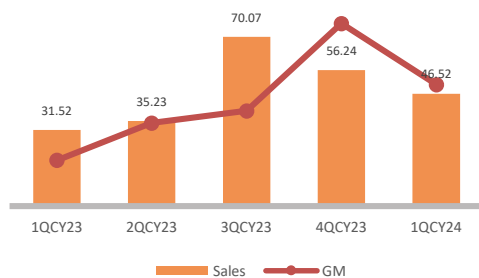
# FFBL Result Review - 1QCY24



Thursday, April 25, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	46,524	31,523	47.6% ▲	193,064	159,226	21.3% ▲
Cost of Sales	-37,748	-29,278	28.9% ▲	-159,954	-133,357	19.9% ▲
<b>Gross Profit</b>	<b>8,776</b>	<b>2,244</b>	<b>291.0% ▲</b>	<b>17,148</b>	<b>25,869</b>	<b>33.7% ▲</b>
SG&A Expenses	-2,792	-960	190.7% ▲	-11,208	-8,473	32.3% ▲
Other Expenses	-793	-4,784	83.4% ▼	-8,363	-10,088	17.1% ▼
<b>Operating Profit</b>	<b>5,191</b>	<b>-3,500</b>	<b>248.3% ▲</b>	<b>13,538</b>	<b>7,307</b>	<b>85.3% ▲</b>
Other Income	4,025	898	348.1% ▲	9,435	6,342	48.8% ▲
Finance Cost	-1,020	-2,488	59.0% ▼	-8,828	-5,144	71.6% ▲
Profit Before Taxation	8,196	-5,089	261.0% ▲	14,145	8,505	66.3% ▲
Taxation	-3,890	-340	1044.5% ▲	-9,742	-6,177	57.7% ▲
<b>Profit After Taxation</b>	<b>4,306</b>	<b>-5,429</b>	<b>179.3% ▲</b>	<b>4,403</b>	<b>2,328</b>	<b>89.1% ▲</b>
<b>Earnings Per Share</b>	<b>3.33</b>	<b>-4.20</b>	<b>179.3% ▲</b>	<b>3.41</b>	<b>1.80</b>	<b>89.1% ▲</b>
<b>Dividend</b>	-	-		<b>1.00</b>	-	
<b>Bonus</b>	-	-		-	-	
Gross Margin	18.9%	7.1%	11.7% ▲	8.9%	16.25%	7.4% ▼
SG&A Expenses to Sales	-6.0%	-3.0%	3.0% ▲	-5.8%	-5.3%	0.5% ▲
Other Income to Sales	8.7%	2.8%	5.8% ▲	4.9%	4.0%	0.9% ▲
Ex. Gain / (Loss) to Sales	-6.0%	-3.0%	3.0% ▲	-5.8%	-5.3%	0.5% ▲
Effective Taxation	-47.5%	6.7%	40.8% ▲	-68.9%	-72.6%	3.8% ▼
Net Margin	9.3%	-17.2%	26.5% ▲	2.3%	1.5%	0.8% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

